Post-Analysis Workflow Step-by-Step Guide

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USAID



Teams		Steps (# and name)	Pages
Regional Coordinators	1 3 7	RC-ZeroDraft RC-Final Draft RC-Endorsement	5-8 10 14
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Communication Team	5 8	Comms-Design Comms-Dissemination	12 15
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Version 3.2 - Updated: 25/02/2021



NAMING CONVENTION

The briefs and snapshots, word or pdf, should be named following the convention:

- XX-Country-Type-Period,
- For example: 1-Angola_AFI_Sept-July20, 1-DRC-AMN-Oct20-Jul21

The tool for PAW, Microsoft Flow, does not organize the attachments by "most recent" but only in alphabetical order, which is why respecting the naming convention is so important.

By adding a number at the beginning, each team can easily see which document is the latest version of the brief (for example, RCs upload #1, QA changes it to #2, etc.).



NAMING CONVENTION

Step	Brief Name Example
(1) RC-Zero Draft	1-Angola_AFI_Sept-July20
(2) QA-Inputs to RC	2-Angola_AFI_Sept-July20
(3) RC-Final Draft	3-Angola_AFI_Sept-July20
(4) QA-Final Draft	4-Angola_AFI_Sept-July20
(5) Comms-Design	5-Angola_AFI_Sept-July20 (pdf)
(6) Approvals-Content Check	6-Angola_AFI_Sept-July20 (pdf)
(7) RC-Endorsement	7-Angola_AFI_Sept-July20 (pdf)
(8) Comms-Dissemination	8-Angola_AFI_Sept-July20 (pdf) (or remains unchanged since 6/7 should be the final version)
(9) IM-Information Mgt	Unchanged
(10) IM-Archived	Unchanged

To be moved one step up once step 8 is removed



Regional Coordinator: Access the Post-Analysis Workflow via this URL: <u>https://unfao.sharepoint.com/sites/ipc/Lists/PostAnalysis/AllItems.aspx</u> Or go directly to the IPC SharePoint and use the menu below:

•	← → C unfao.sharepoint.com/sites/ipc/Lists/PostAnalysis/AllItems.aspx					QY				
8	Food and Agriculture On of the United Nations	rganization	SharePoint		🔎 Search t	his list				
	Home Food and Agriculture Organization of the United Nations	IPC								
	IPC Workspace T	▲ + Ne	w 🖉 Quick edit 🤹	🗄 Export to Excel 🛛 🌣 Powe	er Apps \vee 🧏 Auto	omate \vee \cdots				
	IPC Tech Workin	Post-Analysis Workflow								
\sim	Tools									
	Calendar		Country \smallsetminus	Type Of Analysis \smallsetminus	Status \smallsetminus	Step \smallsetminus	Validity Start \smallsetminus	Validity End \smallsetminus	Document Title \smallsetminus	
-	Post-Analysis W		Bangladesh	Acute Food Insecurity	RC-Zero Draft	1			^{اد} Test Analysis	
	Tasks		Angola	Acute Food Insecurity, Acute Malnutrition	RC-Zero Draft	1	13/08/2020	10/09/2020	another Test	
	Announcements		Burundi	Acute Food Insecurity	QA-Final Draft	4			Test analisys	
	Team discussion									



STEP 1 - RC-ZeroDraft 🔚 Save 🗙 Cancel 🐵 Copy link \times * Analysis Title * Type Of Analysis 🔄 Share 🛛 Export to Excel 🔅 Power Apps 🗸 🚜 Automate 🗸 \cdots Find items \sim **Current Status** Post-Analysis Workflow RC-Zero Draft Type Of Analysis \vee Planned Pu Country \vee Status \vee Brief Endorsed ISS Shared \bigcirc Somalia Acute Food Insecurity, RC-Zero Draft Acute Malnutrition Region * Country Guatemala Acute Food Insecurity Latin America Find items \sim Central African Republic Acute Food Insecurity RC-Zero Draft 06/10/2020 Validity Start (Current) Validity End (Current) ::: Uganda Acute Food Insecurity 111 **RC-Endorsement** 31/12/2001 31/12/2001 Validity Start (Projection) Validity End (Projection)

31/12/2001

31/12/2001

* Planned Publishing Date

Validity Start (Second Projection)

111

31/12/2001

31/12/2001

Validity End (Second Projection)

....

111

Regional Coordinator: Click on "+New" to add a new analysis entry



STEP 1 - RC-ZeroDraft

Regional Coordinator: Fill in the analysis title, the type of analysis (you can select multiple at the same time, like AFI & AMN), choose a country, fill in the validity periods for the current and all projections, and add the planned publishing date. Attach the first draft of the brief received from the Lead Analysis Facilitator that you reviewed. Make sure there is a number (1) at the beginning of the file name. Click on the tick button at the top right corner (or the "Save" icon).

	🔚 Save 🗙 Cancel 🐵 Copy link		
		\checkmark	<pre>/ ></pre>
*	Analysis Title	* Type Of Analysis	
	Acute Food Insecurity - Sept 2020	Acute Food Insecurity	\checkmark
	Current Status		
	RC-Zero Draft		
	Brief Endorsed	ISS Shared	
	Region	* Country	
	Latin America	Haiti	~
1	Validity Start (Current)	Validity End (Current)	
5	01/09/2020	30/11/2020	
	Validity Start (Projection)	Validity End (Projection)	
	01/12/2020	28/02/2021	
	Validity Start (Second Projection)	Validity End (Second Projection)	
	31/12/2001	31/12/2001	
*	Planned Publishing Date		
	16/09/2020		
*	Attachments		
	1-test_document-RC.pdf		×
	🛚 Attach file		



STEP 1 - RC-ZeroDraft

Regional Coordinator: Click again on the analysis you just created. You will see at the top the button "Next Step". Click it. A checklist will pop up. Please make sure everything on the list has been done and click the tick button to submit. This will initiate the workflow process, and an email will be sent to the QA team to take action.

(Note that the status has now changed from RC-Zero Draft to QA-Inputs to RC)

	🖉 Edit all 🐵 Copy link		>
	Next Step		\sim >
*	Analysis Title		Type Of Analysis
	Afg_AFI_zero draft report_Aug2020-March202	1	Acute Food Insecurity 🗸
	Current Status		
	RC-Zero Draft		
	Brief Endorsed		ISS Shared
	Region	*	Country
	Asia Pacific		Afghanistan 🗸
	Validity Start (Current)		Validity End (Current)
	01/08/2020		31/10/2020
	Validity Start (Projection)		Validity End (Projection)
	01/11/2020		31/03/2021
	Validity Start (Second Projection)		Validity End (Second Projection)
	31/12/2001		31/12/2001
*	Planned Publishing Date		
	30/10/2020		
*	Attachments		
	1_IPC_AFI_Afghanistan_Oct2020_	RC.c	docx ×
	🕼 Attach file		

STEP 2 - QA-Inputs to RC

QA Team: Download the draft brief and re-upload it with any comments or tracked changes, change the number at the beginning of the file name. You will see at the top the button "Next Step". Click it. A checklist will pop up. Please make sure everything on the list has been done and click the tick button to submit. This will send an email to the Regional Coordinator to take action.

(Note that the status has now changed from QA-Inputs to RC-Final Draft)

	🖉 Edit all 🐵 Copy link	×
	Previous Step Next Step	\sim >
*	Analysis Title	Type Of Analysis
	Afg_AFI_zero draft report_Aug2020-March2021	Acute Food Insecurity 🗸
	Current Status	
	QA-Inputs to RC	
	Brief Endorsed	ISS Shared
	Region *	Country
	Asia Pacific	Afghanistan 🗸
	Validity Start (Current)	Validity End (Current)
	01/08/2020	31/10/2020
	Validity Start (Projection)	Validity End (Projection)
	01/11/2020	31/03/2021
	Validity Start (Second Projection)	Validity End (Second Projection)
	31/12/2001	31/12/2001
*	Planned Publishing Date	
	30/10/2020	III
*	Attachments	
	1_IPC_AFI_Afghanistan_Oct2020_RC	.docx X
	2_IPC_AFI_Afghanistan_Oct2020_RC	_QA.docx X



STEP 3 - RC-Final Draft

Regional Coordinator: Download the draft brief and re-upload it with any comments or tracked changes, change the number at the beginning of the file name. Click on the top button "Next Step". A checklist will pop up. Please make sure everything on the list has been done and click the tick button to submit. This will send an email to the QA Team to take action.

(Note that the status has now changed from RC-Final Draft to QA-Final Draft)

	Copy link	×
	Previous Step Next Step	\sim ×
*	Analysis Title	Type Of Analysis
	Afg_AFI_zero draft report_Aug2020-March2021	Acute Food Insecurity 🗸 🗸
	Current Status	
	RC-Final Draft	
	Brief Endorsed	ISS Shared
	Region *	Country
	Asia Pacific	Afghanistan 🗸
	Validity Start (Current)	Validity End (Current)
	01/08/2020	31/10/2020
	Validity Start (Projection)	Validity End (Projection)
	01/11/2020	31/03/2021
	Validity Start (Second Projection)	Validity End (Second Projection)
	31/12/2001	31/12/2001
*	Planned Publishing Date	
	30/10/2020	
*	Attachments	
	2_IPC_AFI_Afghanistan_Oct2020_RC	_QA.docx X
	3_IPC_AFI_Afghanistan_Oct2020_RC	_QA_RC.docx ×



STEP 4 - QA-Final Draft

QA Team: Download the draft brief and re-upload it with any comments or tracked changes, change the number at the beginning of the file name. You will see at the top the button "Next Step". Click it. A checklist will pop up. Please make sure everything on the list has been done and click the tick button to submit. This will send an email to the Comms Team to take action.

(Note that the status has now changed from QA-Final Draft to COMMS-Design)

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	Previous Step Next Step	\sim >
*	Analysis Title	Type Of Analysis
	Afg_AFI_zero draft report_Aug2020-March2021	Acute Food Insecurity 🗸
	Current Status	
	QA-Final Draft	
	Brief Endorsed	ISS Shared
	Region *	Country
	Asia Pacific	Afghanistan 🗸
	Validity Start (Current)	Validity End (Current)
	01/08/2020	31/10/2020
	Validity Start (Projection)	Validity End (Projection)
	01/11/2020	31/03/2021
	Validity Start (Second Projection)	Validity End (Second Projection)
	31/12/2001	31/12/2001
*	Planned Publishing Date	
	30/10/2020	
*	Attachments	
	3_IPC_AFI_Afghanistan_Oct2020_RC	_QA_RC.docx X
Ī	4_IPC_AFI_Afghanistan_Oct2020_RC	C_QA_RC_QA.docx ×



STEP 5 - Comms-Design

Communication Team: Download the draft brief and re-upload the designed version (and snapshot if required), change the number at the beginning of the file name. Click the "Next Step" button. A checklist will pop up. Please make sure everything on the list has been done and click the tick button to submit. This will send an email to the Approvers to take action.

(Note that the status has now changed from COMMS-Design to Approvals-Content Check)

	🖉 Edit all 🔝 Cop	y link	*		
	Previous Step	Next Step	\sim >		
*	Analysis Title		Type Of Analysis		
	Afg_AFI_zero draft re	port_Aug2020-March2021	Acute Food Insecurity 🗸		
	Current Status				
	COMMS-Design				
	Brief Endorsed		ISS Shared		
	Region	,	* Country		
	Asia Pacific		Afghanistan Validity End (Current)		
	Validity Start (Curren	t)			
	01/08/2020		31/10/2020		
	Validity Start (Project	ion)	Validity End (Projection)		
	01/11/2020		31/03/2021		
	Validity Start (Second	l Projection)	Validity End (Second Projection)		
	31/12/2001	.	31/12/2001		
*	Planned Publishing D	Date			
	30/10/2020		I		
*	Attachments				
	4_IPC_AFI_4	Afghanistan_Oct2020_R	C_QA_RC_QA.docx X		
	5_IPC_AFI_/	AfghanistanRC_QA_	_RC_QA_Comms.pdf ×		

STEP 6 - Approvals-Content Check

Approvers: Download the designed brief (and snapshot if avail.) and review. If Approved for publication, re-upload the brief and change the number at the beginning of the file name.

Click on the top button "Next Step". A checklist will pop up. Please make sure everything on the list has been and submit. This will send an email to the Regional Coordinator to take action.

(Note that the status has now changed Approvers-Content Check to RC-Endorsement)

	🖉 Edit all 🐵 Copy link	×
	Previous Step Next Step	\sim \times
*	Analysis Title	Type Of Analysis
	Afg_AFI_zero draft report_Aug2020-March2021	Acute Food Insecurity 🗸
	Current Status	
	Approvers-Content Check	
	Brief Endorsed	ISS Shared
	Region *	Country
	Asia Pacific	Afghanistan 🗸
	Validity Start (Current)	Validity End (Current)
	01/08/2020	31/10/2020
	Validity Start (Projection)	Validity End (Projection)
	01/11/2020	31/03/2021
	Validity Start (Second Projection)	Validity End (Second Projection)
	31/12/2001	31/12/2001
*	Planned Publishing Date	
	30/10/2020	
*	Attachments	
	5_IPC_AFI_AfghanistanRC_QA_R	C_QA_Comms_RC.pdf
	6_IPC_AFI_AfghanistanRC_QA_F	RC_QA_CommsRC_App.pdf ×



STEP 7 - RC-Endorsement

Regional Coordinator: Download the designed brief (and snapshot) and share with the TWG for endorsement & publication. Request for the country ISS to be shared with ISS GSU. Once it is done, tick "Brief Endorsed" and "ISS Shared". Click on "Next Step". A checklist will pop up. Please make sure everything on the list has been done and submit. This will send an email to the Communication Team to take action. (Note that the status has now changed RC-Endorsement to Comms-Disseminated)

		*
	Previous Step Next Step	\sim
*	Analysis Title	Type Of Analysis
	Afg_AFI_zero draft report_Aug2020-March2021	Acute Food Insecurity 🗸
	Current Status	
	RC-Endorsement	
Г	Brief Endorsed	ISS Shared
	Region	* Country
	Asia Pacific	Afghanistan 🗸
	Validity Start (Current)	Validity End (Current)
	01/08/2020	31/10/2020
	Validity Start (Projection)	Validity End (Projection)
	01/11/2020	31/03/2021
	Validity Start (Second Projection)	Validity End (Second Projection)
	31/12/2001	31/12/2001
*	Planned Publishing Date	
	30/10/2020	
*	Attachments	
	4_IPC_AFI_Afghanistan_Oct2020_R	C_QA_RC_QA.docx X
	5_IPC_AFI_AfghanistanRC_QA	_RC_QA_Comms.pdf X

STEP 8 - Comms-Dissemination

Comms Team: Download the final brief, publish and disseminate the analysis. **Click "Next Step**". A checklist will pop up. Please make sure everything on the list has been done and submit. This will send an email to the IM Team to take action.

(Note that the status has now changed from Comms-Disseminated to IM-Information Management)

	🖉 Edit all 💿 Copy link	×
	Previous Step Next Step	\sim >
*	Analysis Title	Type Of Analysis
	Afg_AFI_zero draft report_Aug2020-March2021	Acute Food Insecurity 🗸
	Current Status	
	Comms-Disseminated	
	Brief Endorsed	ISS Shared
	Region *	Country
	Asia Pacific	Afghanistan 🗸
	Validity Start (Current)	Validity End (Current)
	01/08/2020	31/10/2020
	Validity Start (Projection)	Validity End (Projection)
	01/11/2020	31/03/2021
	Validity Start (Second Projection)	Validity End (Second Projection)
	31/12/2001	31/12/2001
*	Planned Publishing Date	
	30/10/2020	
*	Attachments	
	5_IPC_AFI_AfghanistanRC_QA_R	C_QA_Comms_RC.pdf X
[6_IPC_AFI_AfghanistanRC_QA_R	C_QA_CommsRC_App.pdf ×



STEP 9 - IM-Information Mgt

IM Team: Check the PTT data, mapping tool and backup all files (geojson, excel, map images).

Click "Next Step". A checklist will pop up. Please make sure everything on the list has been done and submit. Click again on the tick button at the top right corner. This will end the workflow for this analysis.

Detailed back-up protocol is found on SharePoint here

	Copy link	X
	Previous Step Next Step	\sim >
*	Analysis Title	Type Of Analysis
	Afg_AFI_zero draft report_Aug2020-March2021	Acute Food Insecurity 🗸
	Current Status	
	IM-Information Management	
	Brief Endorsed	ISS Shared
	Region *	Country
	Asia Pacific	Afghanistan 🗸
	Validity Start (Current)	Validity End (Current)
	01/08/2020	31/10/2020
	Validity Start (Projection)	Validity End (Projection)
	01/11/2020	31/03/2021
	Validity Start (Second Projection)	Validity End (Second Projection)
	31/12/2001	31/12/2001
*	Planned Publishing Date	
	30/10/2020	
*	Attachments	
	5_IPC_AFI_AfghanistanRC_QA_F	RC_QA_Comms_RC.pdf X
6_IPC_AFI_AfghanistanRC_QA_RC_QA_CommsRC_App.pdf		RC_QA_CommsRC_App.pdf ×



BONUS TIP:

SAVE AND STAY

This option allows you to make changes to the analysis (e.g.: upload a document, change the publishing date or write a note) and save those changes without having to move the analysis to the next step yet.

It can allow you to add information you have just received and keep the PAW up-to-date while you might still be waiting on the latest documents or information to be able to move to the next step.





Post-Analysis Workflow SOP: http://www.ipcinfo.org/ipcinfo-

website/communication-tools





IPC BrandBook

IPC Icons Guidelines

IPC Country Communications Planning Guidelines

Design Publishing Dissemination SOP

www.ipcinfo.org

The End

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